

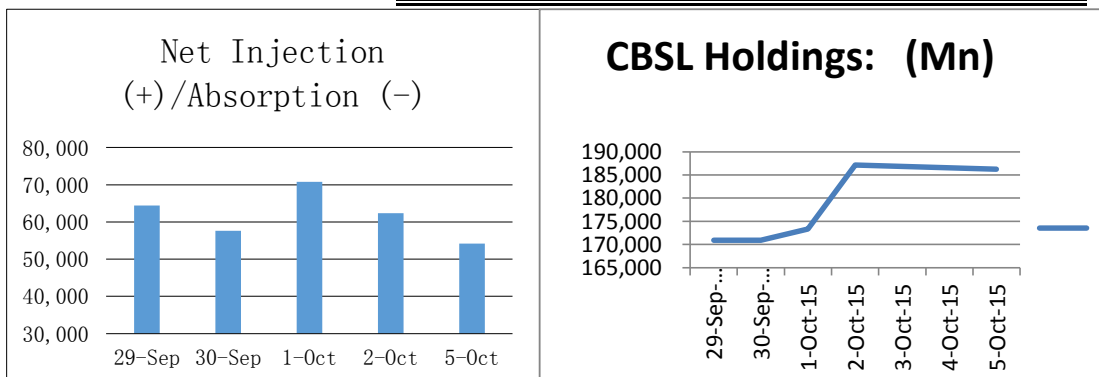
Market Commentary

There was very little activity seen in the secondary market for TBills and TBonds during the day. Moderate selling pressure was shown in 2021 bonds from one foreign participant. The 01st September 2028 TBond offers came up to 11.02%, closer to the latest weighted average of 11.04%. USD 75 million Sri Lanka Development bond auction, which is scheduled from 8th to 15th October 2015 was announced last Friday. call money traded around 6.35% and REPO around 6.50% making the gap between the two almost non existence.

Market Liquidity

	29-Sep-15	30-Sep-15	1-Oct-15	2-Oct-15	5-Oct-15
	(Mn)	(Mn)	(Mn)	(Mn)	(Mn)
Standing Deposit Facility:	70,750	62,385	56,580	60,021	61,226
Standing Lending Facility:	-	-	(2,426)	(1,000)	-

Net Injection (+) / Absorption (-):	70,750	62,385	54,154	59,021	61,226
-------------------------------------	--------	--------	--------	--------	--------

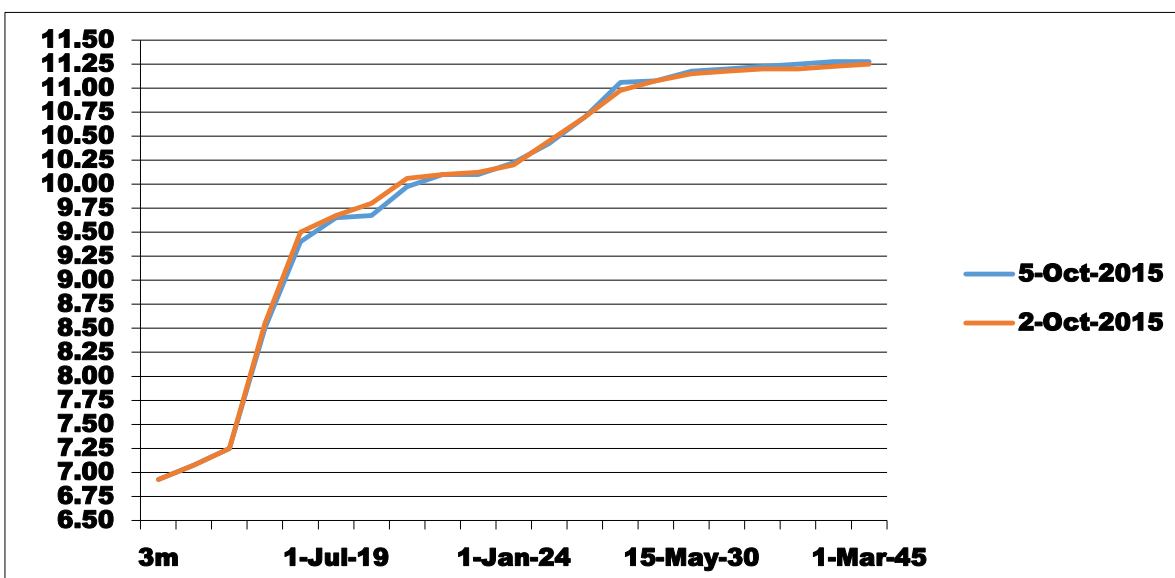


Date	29-Sep-15	30-Sep-15	1-Oct-15	2-Oct-15	5-Oct-15
CBSL Holdings: (Mn)	170,880	170,916	173,300	187,156	186,280
Repo Market	29-Sep-15	30-Sep-15	1-Oct-15	2-Oct-15	5-Oct-15
Minimum Rate:	6.35%	6.40%	6.40%	6.35%	6.30%
Maximum Rate:	6.60%	6.55%	6.55%	6.70%	6.60%
Weighted Average:	6.45%	6.47%	6.47%	6.54%	6.49%
Gross Amount:(LKR Mio)	17,330	20,570	18,020	14,000	11,610

Call Money Market	29-Sep-15	30-Sep-15	1-Oct-15	2-Oct-15	5-Oct-15
Minimum Rate:	6.35%	6.35%	6.35%	6.35%	6.35%
Maximum Rate:	6.45%	6.35%	6.40%	6.40%	6.40%
Weighted Average:	6.35%	6.35%	6.35%	6.35%	6.35%
Gross Amount:(LKR Mio)	12,270	11,770	22,490	22,410	17,340

Spot Rate	29-Sep-15	30-Sep-15	1-Oct-15	2-Oct-15	5-Oct-15
Spot Opening :	141.15/40	141.15/40	141.15/35	141.15/35	141.20/40
Spot Closing :	141.25/30	141.20/30	141.20/30	141.20/30	141.24/28
Spot High :	141.3	141.3	141.3	141.28	141.28
Spot Low :	141.25	141.25	141.2	141.22	141.25

Treasury Bond Closing Rates				
Maturity	Offer %	Bid %	5-Oct-2015	2-Oct-2015
3m	6.85	7.00	6.93	6.93
6m	7.00	7.15	7.08	7.08
1y	7.15	7.35	7.25	7.25
15-May-17	8.30	8.70	8.50	8.55
1-Jun-18	9.35	9.45	9.40	9.50
1-Jul-19	9.50	9.80	9.65	9.68
1-May-20	9.60	9.75	9.68	9.80
1-Aug-21	9.95	10.00	9.98	10.06
1-Oct-22	10.05	10.15	10.10	10.10
1-Sep-23	10.05	10.15	10.10	10.13
1-Jan-24	10.10	10.35	10.23	10.20
1-Aug-25	10.35	10.50	10.43	10.45
1-Jun-26	10.60	10.80	10.70	10.70
1-Sep-28	11.02	11.10	11.06	10.98
1-May-29	11.00	11.15	11.08	11.08
15-May-30	11.05	11.30	11.18	11.15
1-Jan-32	11.05	11.35	11.20	11.18
1-Jan-34	11.05	11.40	11.23	11.20
15-Mar-35	11.05	11.45	11.25	11.20
1-Jun-44	11.05	11.50	11.28	11.23
1-Mar-45	11.05	11.50	11.28	11.25



Thank you for choosing Perpetual for your astute investments.

Level 3, Prince Alfred Tower
No.10, Alfred House Gardens
Colombo 3.

Gen : +94112206123
Fax : +94112206110
Web : www.perpetualtreasuries.com